



世联行



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01







◆ 2017 B2B 20.5

◆ 2017 B2B 22.75% 2017 B2B 34.6%

350

◆ 7 12

13.7

10.1% 1.4

8877.9 2.1

23%

◆ 6 66%

0.3 0.5





|      |   |       |        |       |
|------|---|-------|--------|-------|
| ◆ 7  | 9 | 360   | 6      |       |
|      | 6 |       |        | 5.64% |
|      |   | 1.151 | 5      | 0.71% |
| 2017 | 1 |       | 18     | 6     |
|      |   | 4.89% | 15.34% |       |



2018 6

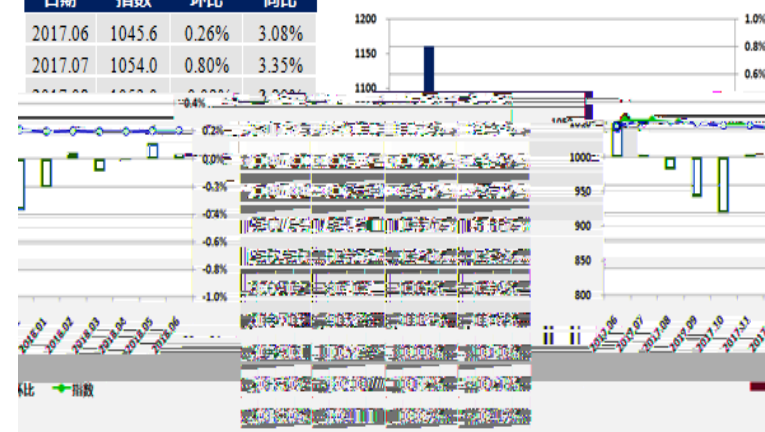


◆ 6  
0.4  
4  
1041.1  
0.03%  
0.43%

全国租赁交易价格指数表

| 日期      | 指数     | 环比    | 同比    |
|---------|--------|-------|-------|
| 2017.06 | 1045.6 | 0.26% | 3.08% |
| 2017.07 | 1054.0 | 0.80% | 3.35% |

全国租赁指数环比走势图





|   |      |      |       |       |     |     |
|---|------|------|-------|-------|-----|-----|
| ◆ |      |      |       |       |     | P2P |
|   | 2018 | 6    |       | 1535  |     |     |
|   | 7.8% |      | 34.9% | 6     | P2P |     |
|   |      | 9610 |       | 16.8% |     |     |
|   | 1.4% |      | 9     |       |     |     |
| ◆ |      |      |       | 2018  | 6   |     |



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1 2

◆ 7 6

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◆ 7 9



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5%

◆ 7 10



2-3





◆ 7 12

◆ 1 6 363  
62.6% 2018  
580

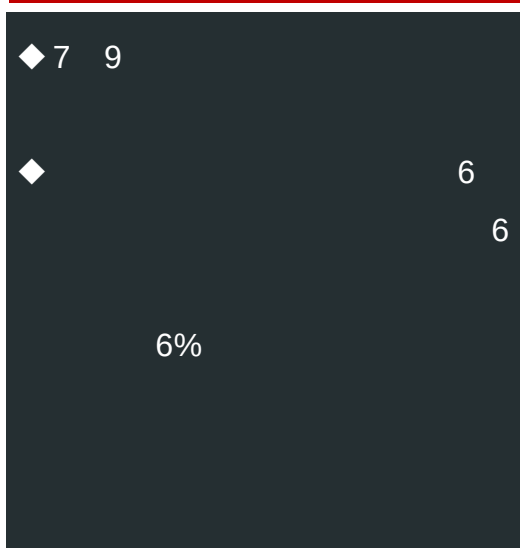
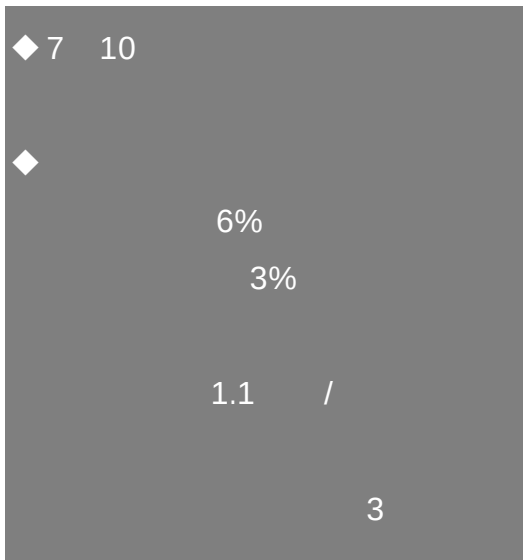
◆ 7 12

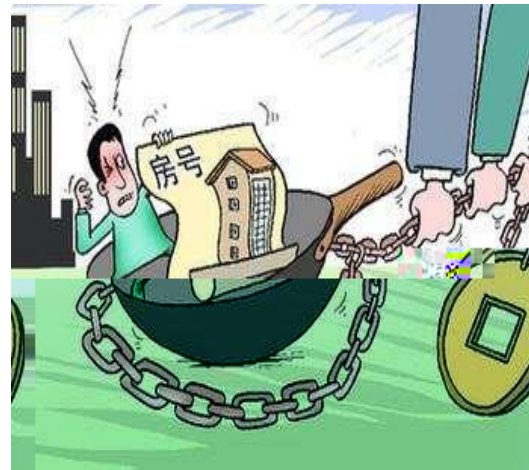
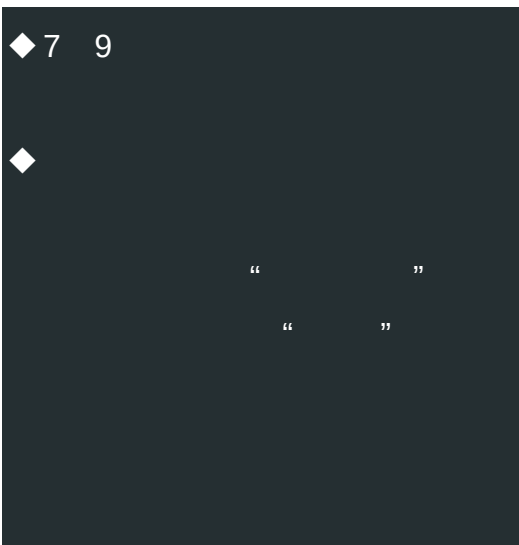
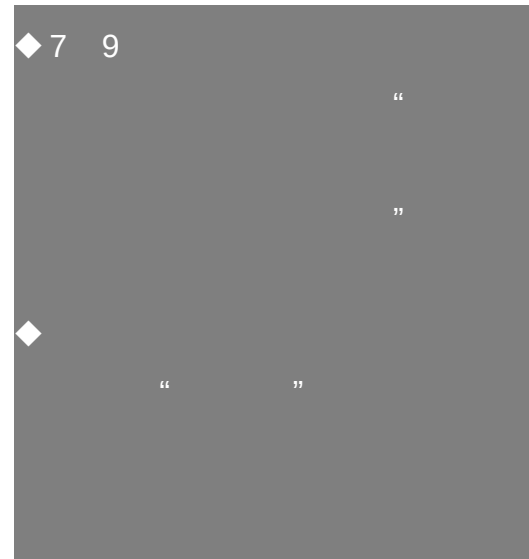
50 3 150  
2018



14









◆ 7 9

◆ “ ”



◆ 7 5

—

◆ 7

10

◆ 10%

70% 30%

2

30%



共有产权房

价格 = 商品房价格 - (商品房价格 \* 10%)



|    |  |      |      |
|----|--|------|------|
|    |  |      |      |
| 1  |  | 4137 | 4341 |
| 2  |  | 3078 | 2918 |
| 3  |  | 3022 | 1934 |
| 4  |  | 1978 | 1321 |
| 5  |  | 1916 | 1175 |
| 6  |  | 1635 | 1540 |
| 7  |  | 1189 | 784  |
| 8  |  | 972  | 771  |
| 9  |  | 937  | 600  |
| 10 |  | 825  | 627  |

|  |          |      |      |      |       |
|--|----------|------|------|------|-------|
|  |          |      |      |      |       |
|  |          | 2018 | 2017 | 2018 |       |
|  | 1000     | 7    | 7    | 2425 | 32.5% |
|  | 500-1000 | 20   | 7    | 702  | 60.0% |
|  | 200-500  | 33   | 30   | 309  | 67.8% |
|  | 100-200  | 47   | 43   | 135  | 61.1% |
|  | 50-100   | 31   | 39   | 71   | 45.2% |

◆ 138  
50  
12  
49743  
15.2  
76.4%  
◆  
◆



2020

3



• 7 11 “ ” -- &  
CBD  
• —



• 7 12

CPPIB

• CPPIB

8.17





◆ 7 8

2018

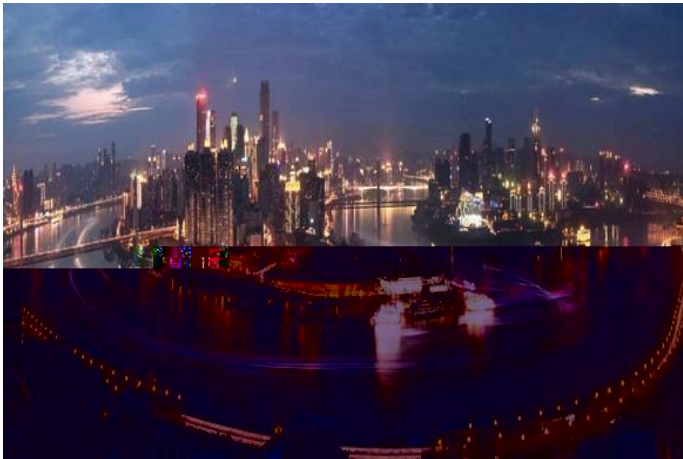
◆ 2018

2.6

1900

◆ 1—6 ( )  
( )1285  
7523.21

◆  
4236.19 1806.39 1055.28  
425.35  
235.73 7287.48







◆ 7 11

PPP

“ 10% ”

PPP

10%

10%

◆

PPP

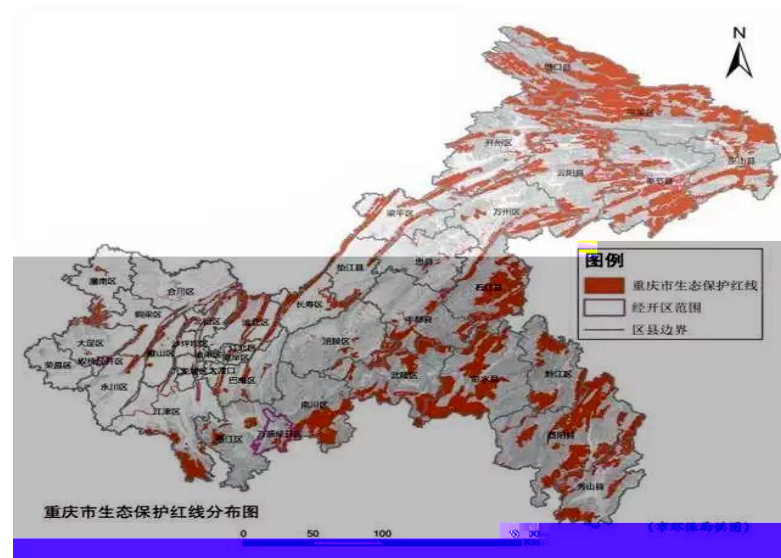
◆

2.04

24.82%

◆

“ ”





|   |       |      |       |
|---|-------|------|-------|
| ◆ |       |      | 2018  |
|   | 18318 | 2017 | 16847 |
|   | 1471  |      |       |
| ◆ | 2018  |      |       |

◆ 9

8

◆

10





◆ 9



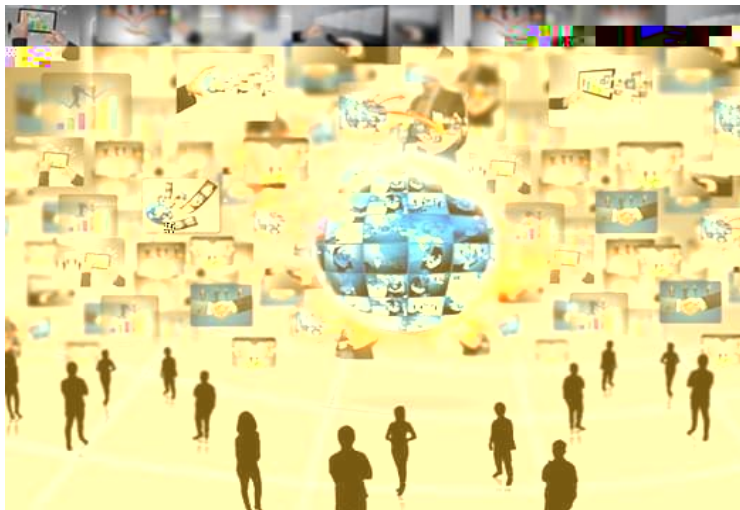
2020 47



3

2020





◆ 7 10

IT 2018  
CIO 7 26  
◆ “ ”  
CIO  
“ IT ”

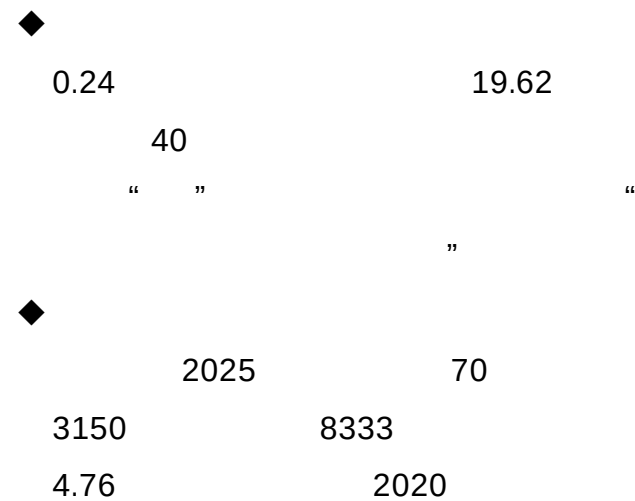
◆ 7 11

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250



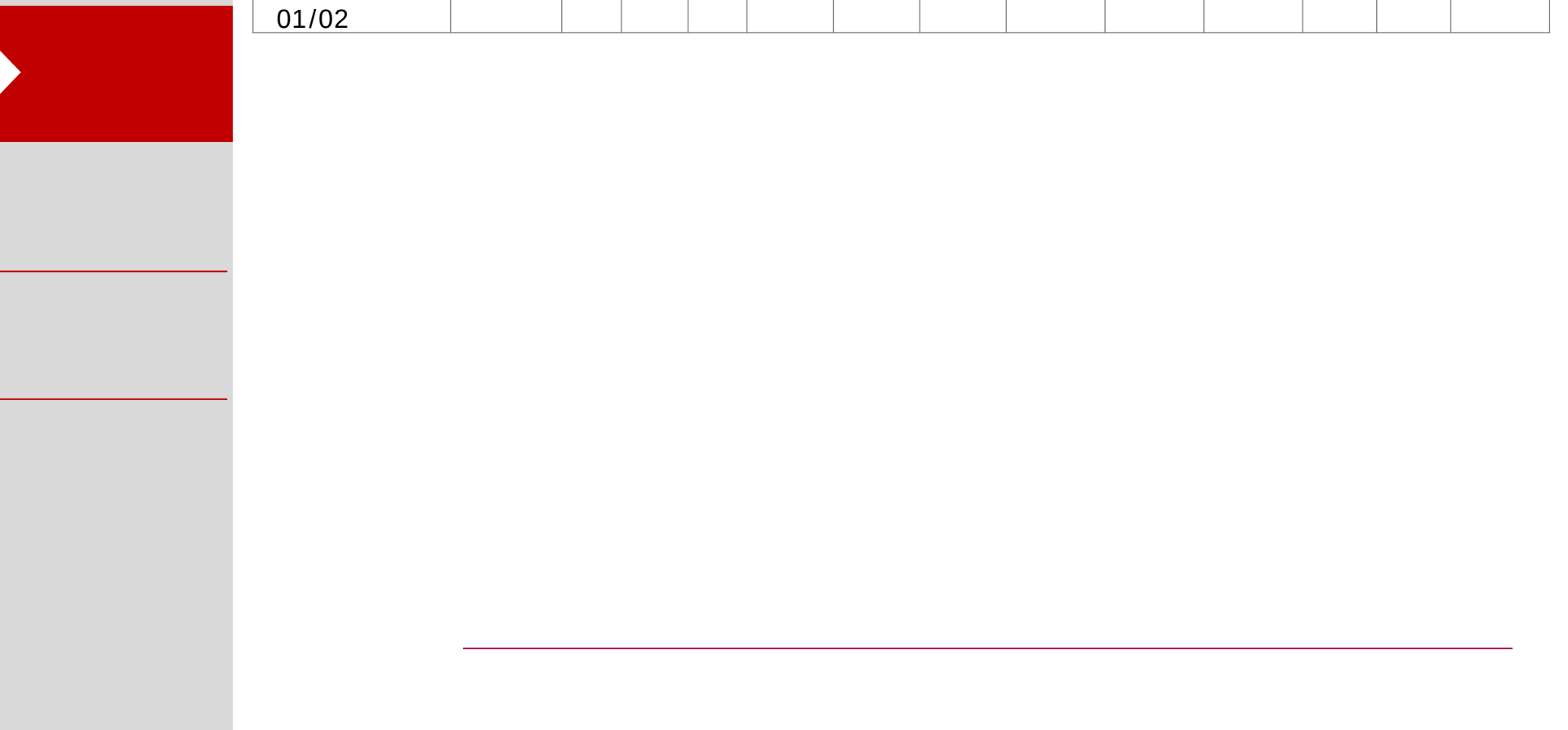


**02**





| I<br>01/03<br>01/03<br>01/02 | I27-<br>I29-<br>I31- |  | 7-14 |  | 61448 | 92.17 |  | 66946 | 10895 | 5592 | 11.97 | 1.95 | 33473 |
|------------------------------|----------------------|--|------|--|-------|-------|--|-------|-------|------|-------|------|-------|









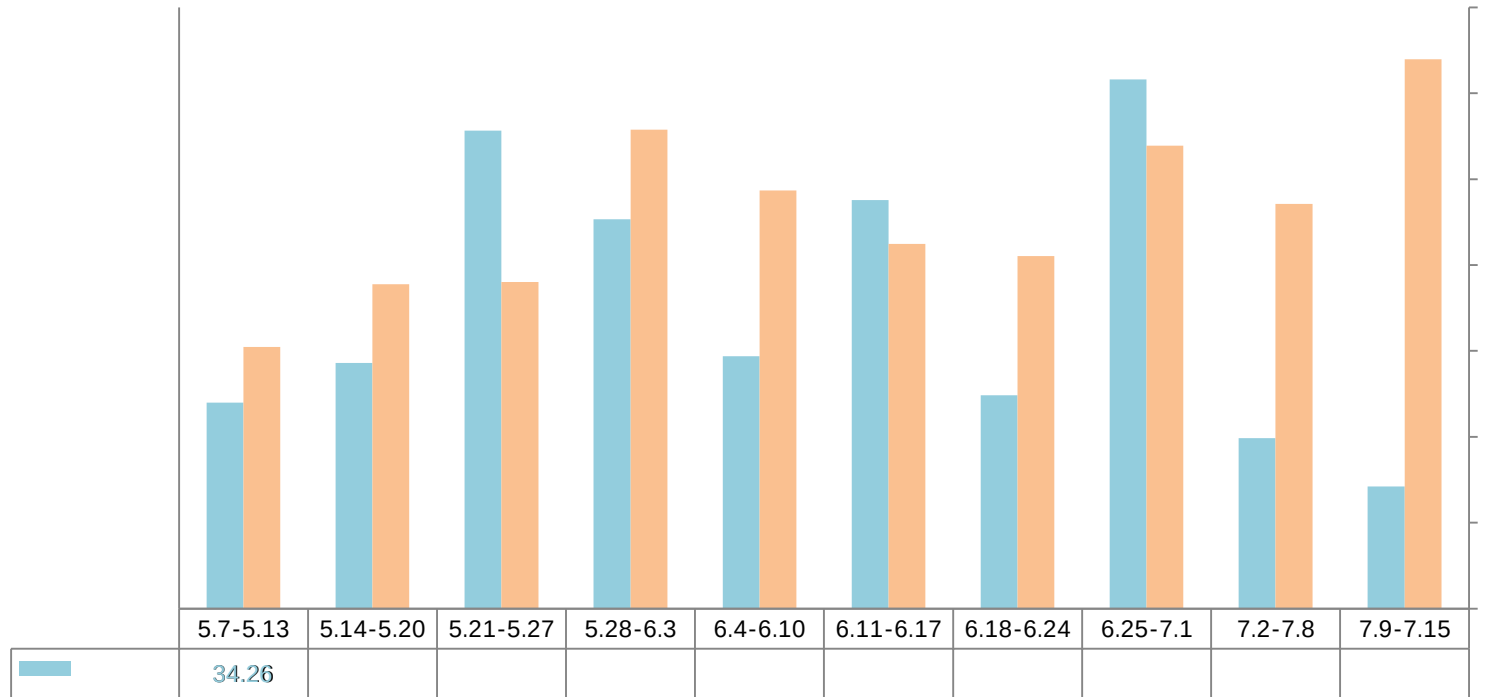
**03**





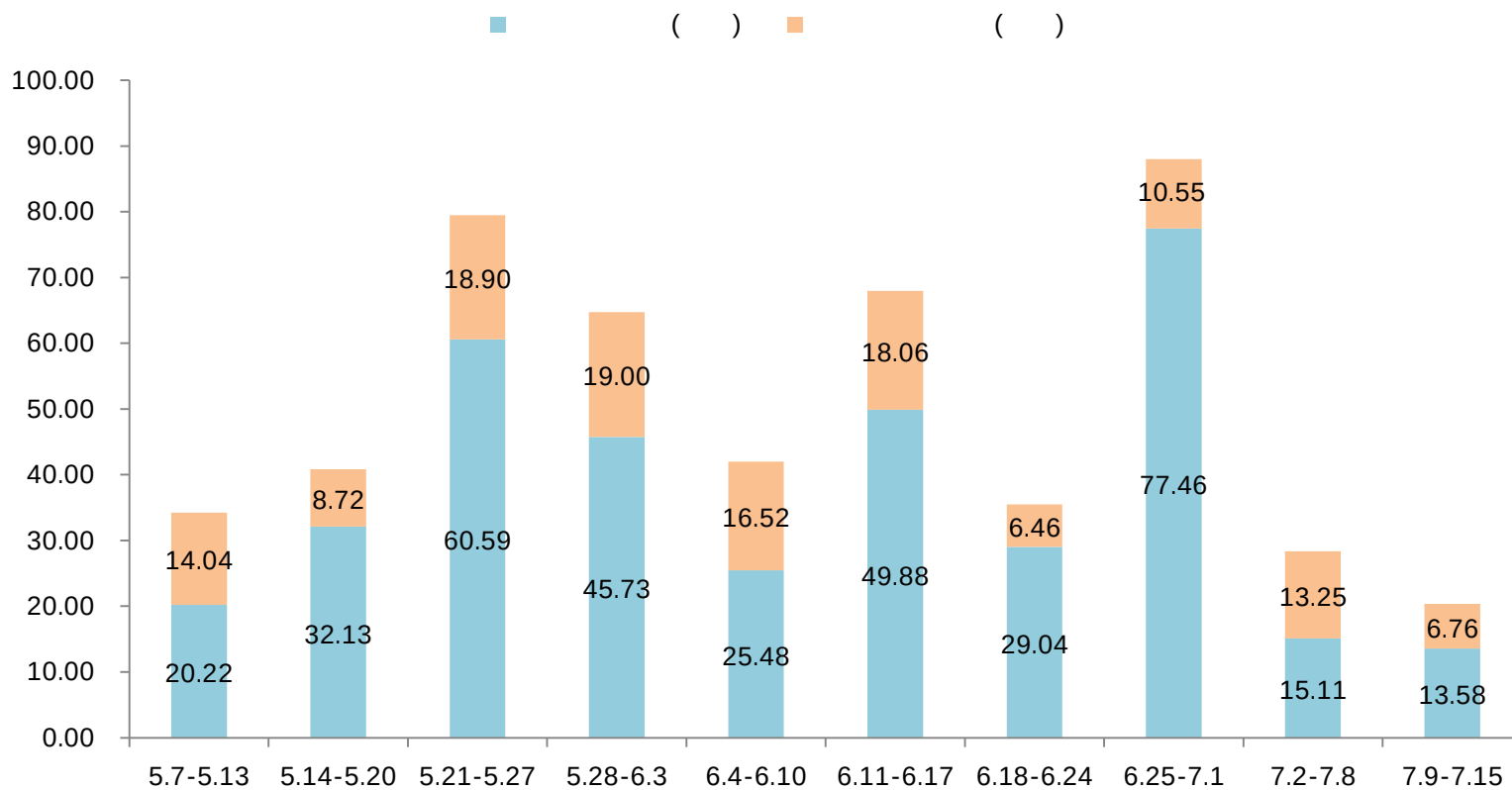
/

6





2018

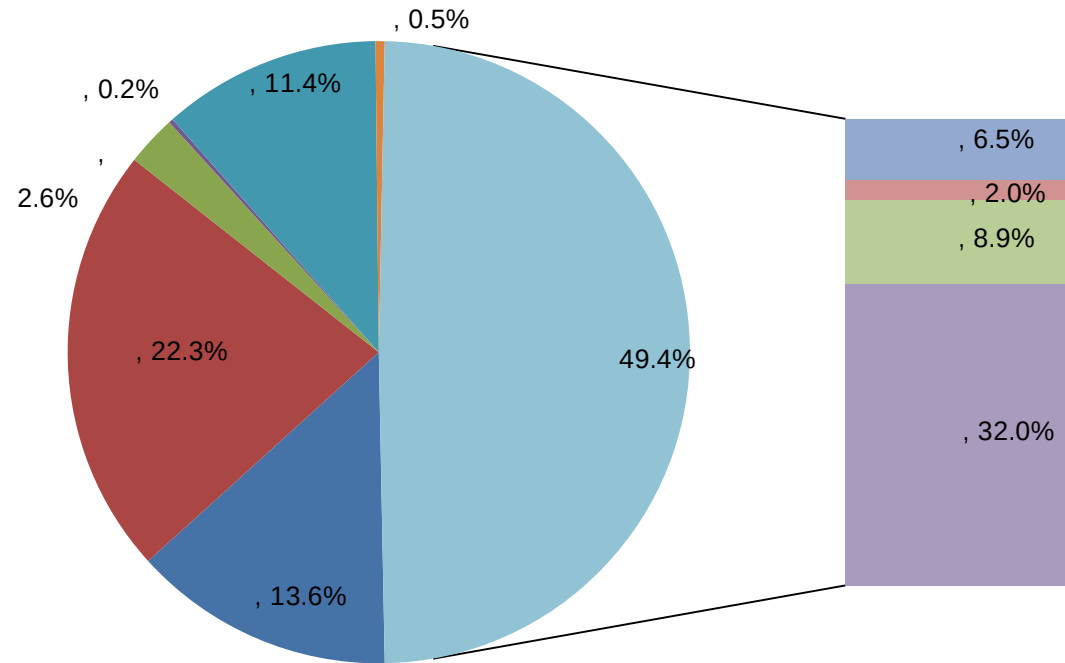




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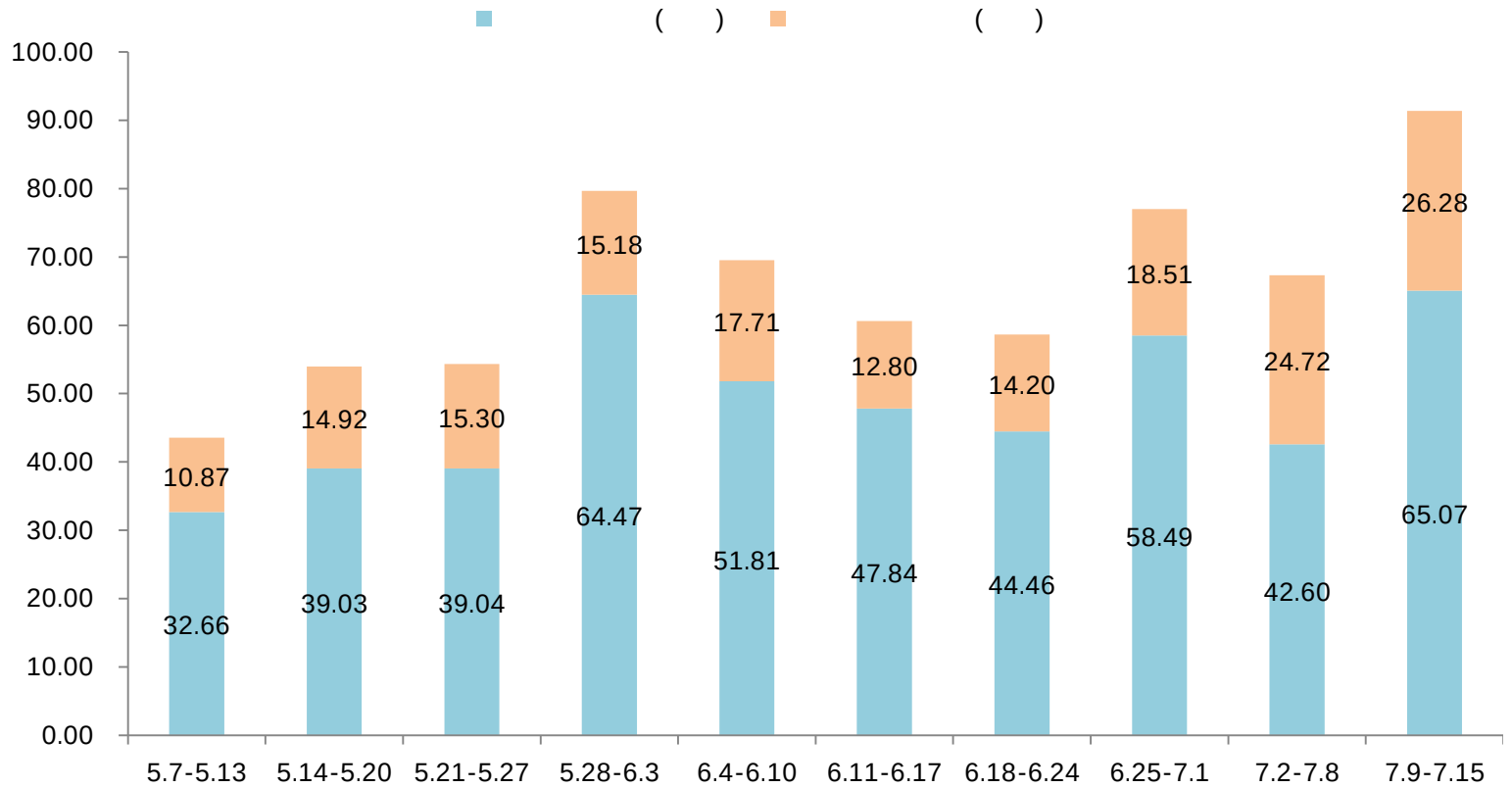




| 2  |   | 87  |  | 9330  |
|----|---|-----|--|-------|
| 3  |   | 189 |  | 0     |
| 4  |   | 191 |  | 0     |
| 5  |   | 79  |  | 13178 |
| 6  | 1 | 89  |  | 0     |
| 7  |   | 84  |  | 8816  |
| 8  |   | 52  |  | 15756 |
| 9  |   | 57  |  | 11643 |
| 10 |   | 37  |  | 11743 |
| 11 |   | 80  |  | 13902 |
| 12 |   | 154 |  | 10328 |
| 13 |   | 32  |  | 13528 |
| 14 |   | 31  |  | 0     |
| 15 |   | 14  |  | 11374 |



2018



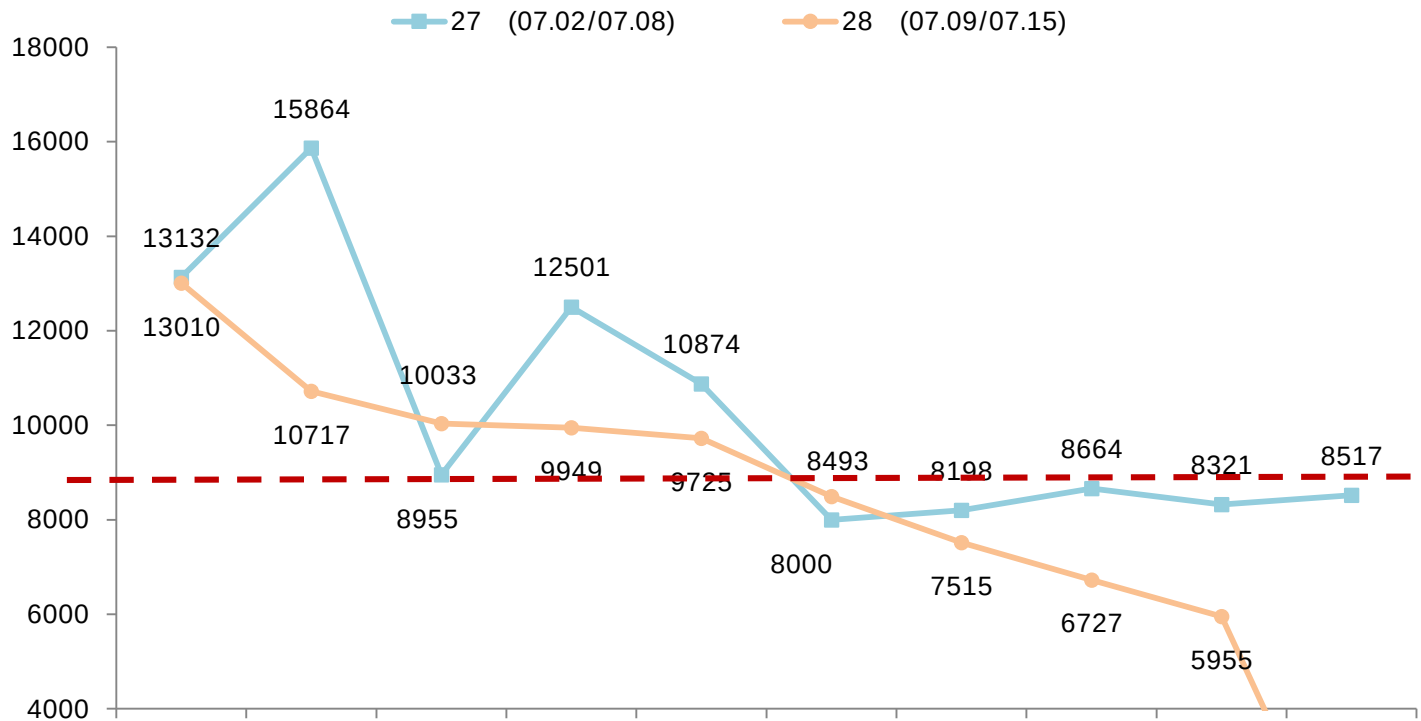


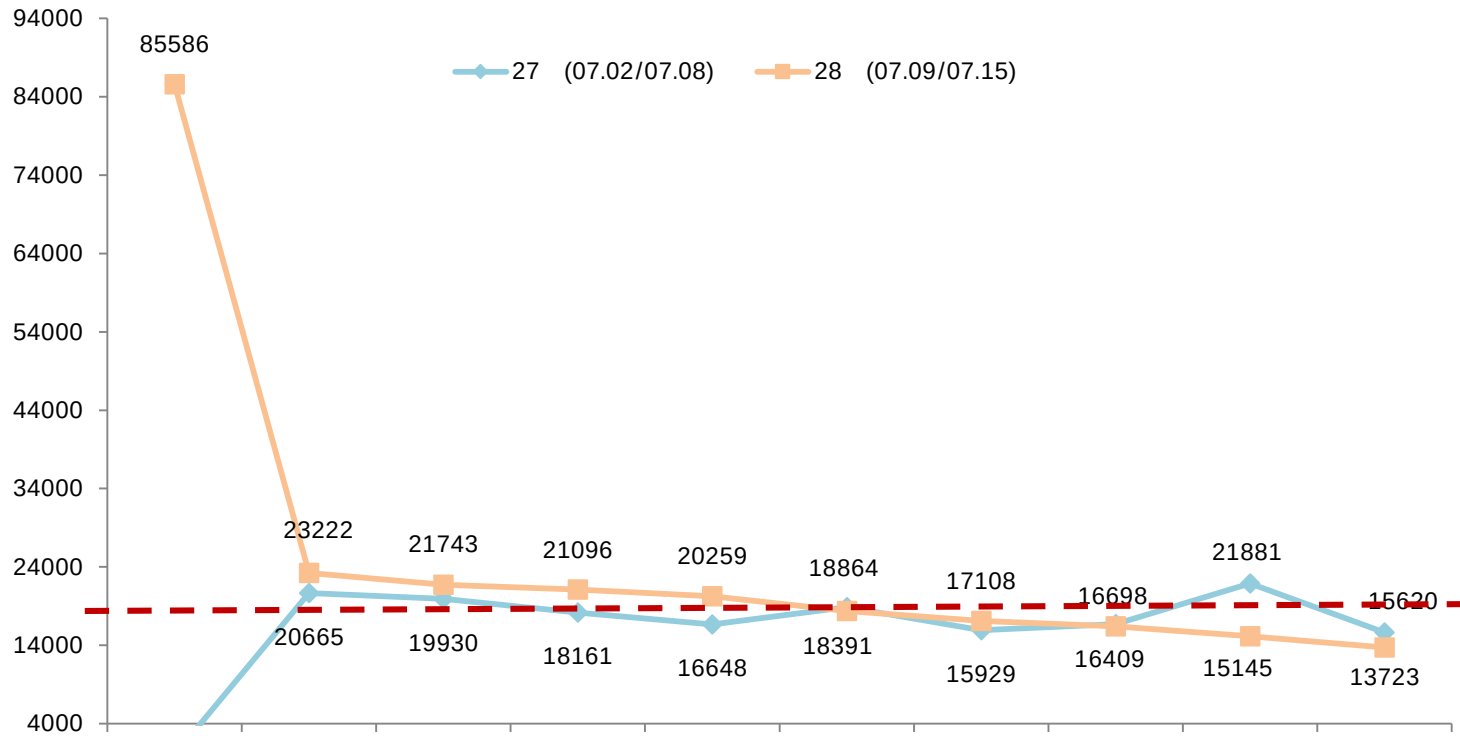


| 2  |  | 1149 |  | 10350 |
|----|--|------|--|-------|
| 3  |  | 317  |  | 10533 |
| 4  |  | 299  |  | 8069  |
| 5  |  | 352  |  | 7802  |
| 6  |  | 265  |  | 8308  |
| 7  |  | 142  |  | 11677 |
| 8  |  | 269  |  | 9330  |
| 9  |  | 196  |  | 8914  |
| 10 |  | 200  |  | 12957 |
| 11 |  | 156  |  | 7496  |
| 12 |  | 131  |  | 11791 |
| 13 |  | 154  |  | 14847 |
| 14 |  | 98   |  | 12769 |
| 15 |  | 141  |  | 11379 |





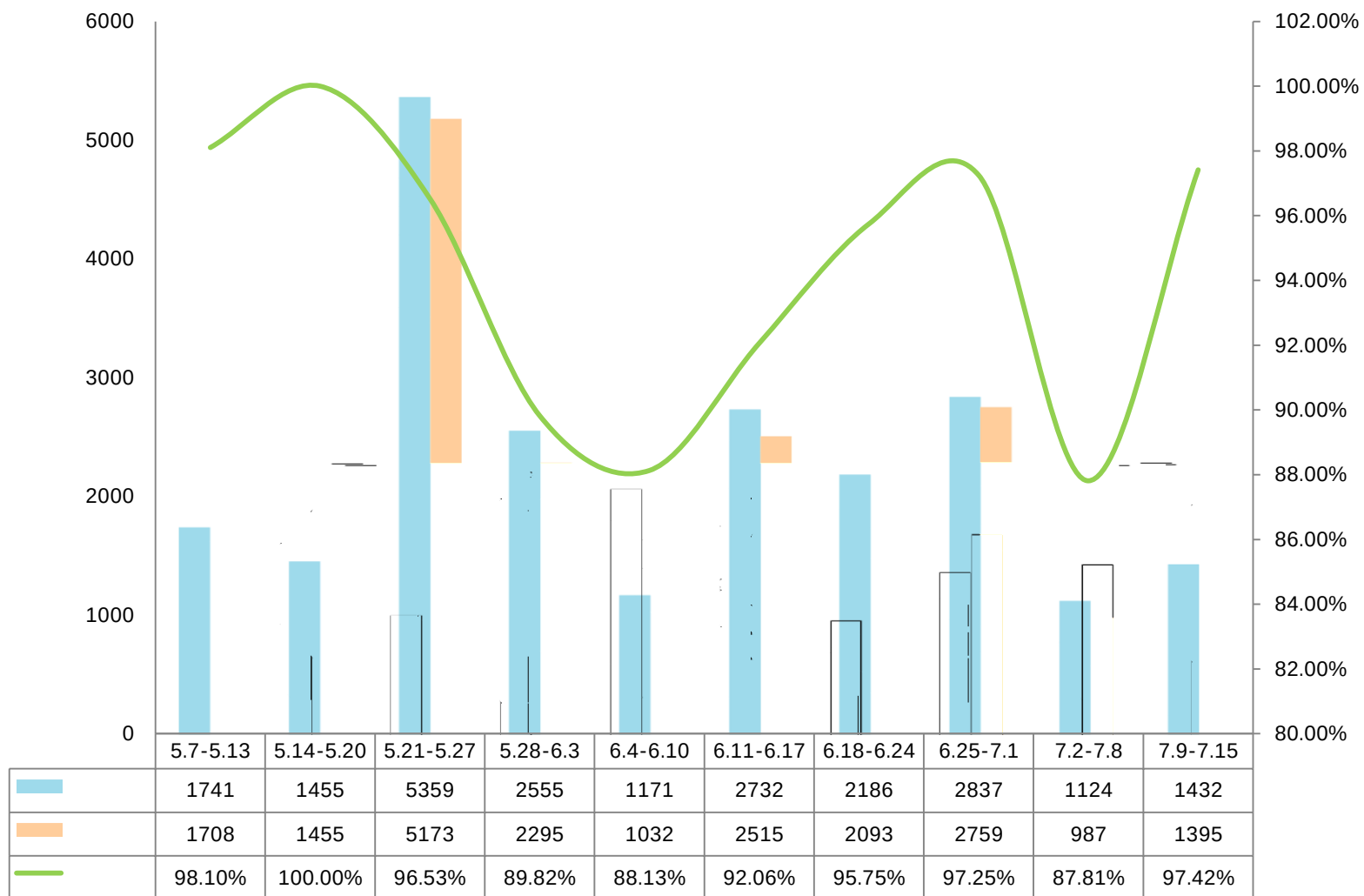






**04**







| 7.9  |  | 6<br>2#<br>3# |   | 182 | 182 | 100% | 76-100       | 98%<br>99%    | 99% | 16233           | 15850           |
|------|--|---------------|---|-----|-----|------|--------------|---------------|-----|-----------------|-----------------|
| 7.13 |  | 67#           | — | 12  | 7   | 58%  | 219-275<br>( |               |     | 14909-<br>16438 | 14909-<br>16438 |
| —    |  | 3#            |   | 52  | 52  | 100% | 106-127<br>( |               |     | 14965<br>(      | 14965<br>(      |
| 7.13 |  | 13#           |   | 189 | 189 | 100% | 79-98<br>(   |               |     | 13299<br>(      | 13299<br>(      |
|      |  | 12#           |   | 88  | 88  | 100% | 86-118<br>(  |               |     | 13965<br>(      | 13965<br>(      |
| 7.14 |  | 3#            |   | 125 | 125 | 100% | 98-126<br>(  |               |     | 15185<br>(      | 15185<br>(      |
| 7.11 |  | 27#           |   | 32  | 32  | 100% | 107-145      |               |     | 11355           | 11355           |
| 7.13 |  | 9#            |   | 84  | 67  | 80%  | 86-107       |               |     | 8542            | 8542            |
| 7.13 |  | 3-4#          |   | 97  | 97  | 100% | 84-89        |               |     | 12700           | 12700           |
|      |  | 26A#          |   |     |     |      |              |               |     |                 |                 |
| 7.10 |  | 1#            |   | 309 | 294 | 95%  | 42-164       | 50 /<br>150 / |     | 6000            | 5950            |
| 7.12 |  | 14#           |   | 180 | 180 | 100% | 86-119       | 99            |     | 8485            | 8400            |
|      |  | 1-2#<br>7#    |   | 82  | 82  | 100% | 113-154      | 99            |     | 6465            | 6400            |

